

THE SHORT-TERM OUTLOOK (2003-2004) FOR THE BRYAN-COLLEGE STATION METROPOLITAN STATISTICAL AREA

The Bryan-College Station Metropolitan Statistical Area (MSA) encompasses Brazos County, an area of some 590 square miles.

The Perryman Group's short-term forecast (2003-2004) for this MSA notes key findings regarding population, real gross product, employment, retail sales, and real personal income.



The tables provide projections for various aggregate indicators, as well as extensive sectoral detail. Additional information and relevant economic terminology are available in the Appendices.

Overview

From 1990 to 2002, the population of the Bryan-College Station MSA expanded some 28.1%, ranking the area 9th in growth among the state's 27 metropolitan statistical areas.

The distribution by race in the Bryan-College Station metro area is: White, 74.5%; Black, 10.7%; Asian, 4.0%; American Indian, 0.4%; Hispanic (of any

race) 17.9%; and other, 8.4%. Approximately 87.0% of the population in the county lives in the cities of Bryan and College Station.

About 21.5% of the population is younger than 18 years of age, and those older than 65 account for 6.7%. Of the residents at least 25 years old, 81.3% have completed high school and 37.0% have a college degree. More than 53,000 students are enrolled in the area's major educational institutions, and the population reflects a high concentration of college-age students in the area.

During the first 10 months of 2003, some 950 single-family housing permits have been issued, a slight increase over 2002, with an average cost per dwelling of \$117,600.

Texas A&M University, the oldest public institution of higher education in the Lone Star State and one of the largest universities in the nation, is also the metro area's largest employer. Other key employers are Bryan Independent School District, Sanderson Farms, St. Joseph Hospital, College Station Independent School District, and the City of Bryan. Texas A&M is considered the cornerstone of the economy of the Bryan-College Station MSA economy and its direct impact is far greater than any other entity. Total enrollment is approximately 43,000 with more than 20,000 enrolled in the school's engineering, science, and business programs.

The university is also a major hub of cultural, entertainment, and athletic activities. The George Bush Presidential Library and Museum and the George Bush School of Government are located on the campus. Large numbers of individuals from around the world, including government and community leaders, visit the library annually.

The Bryan-College Station MSA has more than 60 public parks and recreational areas, and its expansive medical facilities provide healthcare services to residents of 15 nearby counties.

The Union Pacific Railroad and Easterwood Airport, with nearly 80,000 boardings annually, are major transportation outlets.

Key Indicators

The economy of the Bryan-College Station Metropolitan Statistical Area is projected to experience moderate growth next year.

Key economic indicators with predicted growth rates and increases for the 2003-2004 timeframe are provided in the following table.

<i>Indicator</i>	<i>Growth Rate % 2003-2004</i>	<i>Increase 2003-2004</i>	<i>2004 Level</i>
Real Gross Product	3.84%	\$138.69 mln	\$3.75 bln
Population	1.76%	2,900	164,100
Employment	1.85%	1,500	83,700
Real Personal Income (by place of residence)	3.49%	\$109.06 mln	\$3.23 bln
Retail Sales	6.12%	\$159.02 mln	\$2.75 bln

RGP growth rates and the monetary increases for the Bryan-College Station MSA by industrial sector from 2003 to 2004 are noted in the table below.

Sector	RGP Growth Rate % 2003-2004	RGP Monetary Increase 2003-2004	2004 Level
Mining	4.50%	\$3.20 mln	\$0.07 bln
Construction	2.96%	\$4.80 mln	\$0.17 bln
Trade	4.50%	\$27.53 mln	\$0.64 bln
FIRE	4.01%	\$19.13 mln	\$0.50 bln
Nondurable Mfg.	4.00%	\$4.80 mln	\$0.12 bln
Durable Mfg.	4.07%	\$7.70 mln	\$0.20 bln
Services	4.03%	\$27.79 mln	\$0.72 bln
Government	3.30%	\$38.20 mln	\$1.20 bln
TCU	4.34%	\$4.95 mln	\$0.12 bln
Agriculture	2.79%	\$0.61 mln	\$0.02 bln

FIRE is Finance, Insurance, and Real Estate; TCU is Transportation, Communications, and Utilities

The wage and salary employment expansion rates and the growth in the number of workers by industrial sector from 2003-2004 for the Bryan-College Station metro area are forecast to be:

Sector	Employment Growth Rate % 2003-2004	Employment Increase 2003-2004	2004 Level
Mining	1.05%	10	700
Construction	1.67%	70	4,100
Trade	2.00%	300	16,900
FIRE	1.72%	50	3,200
Nondurable Mfg.	1.15%	30	2,800
Durable Mfg.	0.92%	30	3,000
Services	2.46%	470	19,600
Government	1.63%	500	31,300
TCU	1.44%	20	1,300
Agriculture	1.16%	10	800

FIRE is Finance, Insurance, and Real Estate; TCU is Transportation, Communications, and Utilities

Summary

The Bryan-College Station Metropolitan Statistical Area will likely experience moderate gains in employment and output for all industrial sectors in 2004 with momentum for ongoing growth expected to continue over the next several years. Diversification of the area's economic base remains highly important to future expansion. The overall economic outlook for the Bryan-College Station metro area is clearly positive.

Historical and Projected Values for Key Economic Indicators for the Bryan-College Station MSA*

Date	Gross Area Product	Real Gross Area Product	Personal Income (by place of residence)	Real Personal Income (by place of residence)	Gross Product Deflator	Texas Consumer Price Index	Wage and Salary Employment	Population	Industrial Production Index	Retail Sales
1980	\$850.322	\$1,602.049	\$684.387	\$1,215.257	53.1	62.4	40.2	95.4	66.9	\$406.757
1981	\$1,163.641	\$1,846.971	\$859.195	\$1,377.323	63.0	69.2	44.2	102.4	92.6	\$483.261
1982	\$1,299.918	\$1,976.066	\$977.412	\$1,472.942	65.8	73.6	47.5	112.3	89.2	\$492.656
1983	\$1,386.536	\$2,078.724	\$1,069.016	\$1,560.940	66.7	75.9	48.9	116.5	86.0	\$523.896
1984	\$1,526.388	\$2,179.144	\$1,187.213	\$1,670.943	70.0	78.8	50.9	119.0	93.8	\$711.808
1985	\$1,568.542	\$2,168.707	\$1,245.157	\$1,702.542	72.3	81.1	50.8	121.9	91.1	\$739.971
1986	\$1,477.571	\$2,055.882	\$1,260.774	\$1,716.647	71.9	81.4	50.1	123.1	80.3	\$821.323
1987	\$1,481.404	\$1,983.393	\$1,303.877	\$1,732.730	74.7	83.4	50.0	122.3	79.4	\$828.150
1988	\$1,601.301	\$2,071.885	\$1,380.050	\$1,782.345	77.3	85.8	52.2	121.4	89.7	\$854.782
1989	\$1,758.735	\$2,187.782	\$1,508.054	\$1,881.778	80.4	88.8	54.5	121.1	85.4	\$718.975
1990	\$1,880.803	\$2,239.325	\$1,615.489	\$1,915.271	84.0	93.5	56.0	122.4	82.3	\$786.988
1991	\$1,991.878	\$2,286.967	\$1,722.749	\$1,961.919	87.1	97.3	58.5	124.8	86.1	\$842.911
1992	\$2,100.827	\$2,337.667	\$1,827.229	\$2,025.592	89.9	100.0	60.1	128.8	92.4	\$934.233
1993	\$2,270.976	\$2,451.606	\$1,954.577	\$2,103.936	92.6	103.0	63.7	134.6	93.5	\$988.553
1994	\$2,396.353	\$2,517.193	\$2,066.156	\$2,157.208	95.2	106.2	66.7	137.4	92.9	\$1,133.497
1995	\$2,509.218	\$2,581.368	\$2,169.464	\$2,220.517	97.2	108.3	67.6	139.6	103.2	\$1,230.472
1996	\$2,616.138	\$2,616.138	\$2,289.055	\$2,289.055	100.0	110.9	68.6	141.1	100.0	\$1,292.249
1997	\$2,942.880	\$2,874.782	\$2,546.276	\$2,500.688	102.4	112.9	72.2	144.6	112.2	\$1,356.737
1998	\$3,161.761	\$3,043.062	\$2,760.387	\$2,679.027	103.9	114.2	76.2	147.6	119.2	\$1,487.107
1999	\$3,375.949	\$3,167.359	\$2,882.476	\$2,739.245	106.6	116.7	76.2	150.2	121.8	\$2,066.179
2000	\$3,642.462	\$3,319.166	\$3,121.789	\$2,854.274	109.7	121.2	78.6	152.8	129.2	\$2,307.570
2001	\$3,810.265	\$3,378.894	\$3,264.892	\$2,891.556	112.8	125.2	79.6	155.9	125.6	\$2,225.738
2002	\$4,034.224	\$3,463.069	\$3,439.665	\$3,020.639	116.5	126.2	80.4	158.6	122.0	\$2,446.427
2003	\$4,305.534	\$3,615.547	\$3,654.365	\$3,123.298	119.1	129.7	82.2	161.3	125.0	\$2,598.416
2004	\$4,595.331	\$3,754.234	\$3,875.910	\$3,232.361	122.4	132.9	83.7	164.1	130.3	\$2,757.431
2005	\$4,918.713	\$3,909.530	\$4,120.978	\$3,347.325	125.8	136.5	85.4	167.2	136.8	\$2,933.430
2006	\$5,261.704	\$4,067.394	\$4,377.056	\$3,466.066	129.4	140.0	87.2	170.3	143.7	\$3,117.506
2007	\$5,622.483	\$4,226.852	\$4,642.967	\$3,587.843	133.0	143.5	88.8	173.5	150.8	\$3,308.818
2008	\$5,999.273	\$4,386.893	\$4,917.688	\$3,708.756	136.8	147.0	90.4	176.7	158.0	\$3,506.668

* GROSS AREA PRODUCT - Millions of Dollars; REAL GROSS AREA PRODUCT - Millions of 1996 Dollars; PERSONAL INCOME (By place of residence) - Millions of Dollars; REAL PERSONAL INCOME (By place of residence) - Millions of 1996 Dollars; GROSS PRODUCT DEFLATOR - 1996=100; TEXAS CONSUMER PRICE INDEX - 1992=100; WAGE AND SALARY EMPLOYMENT - Thousands of Persons; POPULATION - Thousands of Persons; INDUSTRIAL PRODUCTION INDEX - 1996=100; RETAIL SALES - Millions of Dollars (The underlying computation of the historical data series for retail sales was revised significantly in 1999 but not for prior years. Thus, comparisons with prior years may not be valid.)

Historical and Projected Values for Key Economic Indicators for the Bryan-College Station MSA*

Date	Gross Area Product	Real Gross Area Product	Personal Income (by place of residence)	Real Personal Income (by place of residence)	Gross Product Deflator	Texas Consumer Price Index	Wage and Salary Employment	Population	Industrial Production Index	Retail Sales
1980	21.5	6.3	17.3	2.3	14.3	14.6	7.2	5.3	22.8	18.3
1981	36.8	15.3	25.5	13.3	18.7	10.8	9.8	7.3	38.5	18.8
1982	11.7	7.0	13.8	6.9	4.4	6.4	7.5	9.7	-3.7	1.9
1983	6.7	5.2	9.4	6.0	1.4	3.2	3.0	3.7	-3.6	6.3
1984	10.1	4.8	11.1	7.0	5.0	3.7	4.0	2.1	9.0	35.9
1985	2.8	-0.5	4.9	1.9	3.3	2.9	0.0	2.5	-2.9	4.0
1986	-5.8	-5.2	1.3	0.8	-0.6	0.4	-1.4	1.0	-11.8	11.0
1987	0.3	-3.5	3.4	0.9	3.9	2.5	-0.3	-0.7	-1.2	0.8
1988	8.1	4.5	5.8	2.9	3.5	2.9	4.5	-0.7	12.9	3.2
1989	9.8	5.6	9.3	5.6	4.0	3.5	4.4	-0.2	-4.7	-15.9
1990	6.9	2.4	7.1	1.8	4.5	5.3	2.7	1.0	-3.6	9.5
1991	5.9	2.1	6.6	2.4	3.7	4.1	4.5	2.0	4.6	7.1
1992	5.5	2.2	6.1	3.2	3.2	2.7	2.7	3.2	7.3	10.8
1993	8.1	4.9	7.0	3.9	3.1	3.0	6.0	4.5	1.1	5.8
1994	5.5	2.7	5.7	2.5	2.8	3.1	4.8	2.1	-0.5	14.7
1995	4.7	2.5	5.0	2.9	2.1	2.0	1.3	1.6	11.0	8.6
1996	4.3	1.3	5.5	3.1	2.9	2.4	1.4	1.1	-3.1	5.0
1997	12.5	9.9	11.2	9.2	2.4	1.8	5.4	2.5	12.2	5.0
1998	7.4	5.9	8.4	7.1	1.5	1.2	5.5	2.0	6.3	9.6
1999	6.8	4.1	4.4	2.2	2.6	2.1	-0.1	1.8	2.2	38.9
2000	7.9	4.8	8.3	4.2	3.0	3.9	3.2	1.7	6.0	11.7
2001	4.6	1.8	4.6	1.3	2.8	3.2	1.3	2.0	-2.8	-3.5
2002	5.9	2.5	5.4	4.5	3.3	0.9	1.1	1.7	-2.9	9.9
2003	6.7	4.4	6.2	3.4	2.2	2.7	2.1	1.7	2.5	6.2
2004	6.7	3.8	6.1	3.5	2.8	2.5	1.8	1.8	4.2	6.1
2005	7.0	4.1	6.3	3.6	2.8	2.7	2.1	1.9	5.0	6.4
2006	7.0	4.0	6.2	3.5	2.8	2.6	2.0	1.9	5.1	6.3
2007	6.9	3.9	6.1	3.5	2.8	2.5	1.9	1.9	4.9	6.1
2008	6.7	3.8	5.9	3.4	2.8	2.5	1.8	1.8	4.8	6.0

* Percent Change

Historical and Projected Values for Real Gross Product by Major Industrial Classification for the Bryan-College Station MSA*

Date	Mining	Construc- tion	Trade	Finance, Insurance, & Real Estate	Total Mfg.	Nondurable Mfg.	Durable Mfg.	Services	Government	Transportation, Communications, & Utilities	Agriculture & Other
1980	\$84.073	\$110.783	\$183.795	\$211.694	\$99.188	\$45.161	\$54.027	\$240.420	\$570.028	\$80.802	\$21.266
1981	\$132.659	\$115.448	\$220.901	\$249.222	\$136.050	\$49.217	\$86.833	\$260.267	\$611.323	\$96.955	\$24.146
1982	\$123.050	\$128.592	\$249.055	\$303.183	\$128.792	\$46.507	\$82.285	\$282.626	\$644.299	\$100.350	\$16.119
1983	\$109.175	\$130.537	\$274.428	\$328.633	\$123.303	\$48.539	\$74.764	\$311.306	\$680.230	\$107.084	\$14.028
1984	\$130.384	\$133.980	\$293.901	\$313.898	\$133.190	\$50.767	\$82.423	\$321.956	\$729.602	\$106.708	\$15.525
1985	\$133.929	\$126.687	\$306.606	\$308.083	\$125.564	\$50.176	\$75.388	\$329.310	\$731.529	\$100.122	\$6.877
1986	\$95.067	\$107.592	\$309.494	\$262.264	\$118.812	\$43.865	\$74.947	\$318.366	\$740.248	\$103.451	\$0.588
1987	\$70.201	\$82.010	\$285.410	\$208.648	\$135.702	\$51.238	\$84.464	\$330.606	\$753.551	\$107.730	\$9.535
1988	\$81.167	\$86.646	\$310.663	\$184.892	\$157.662	\$54.282	\$103.380	\$335.154	\$794.123	\$115.353	\$6.225
1989	\$69.647	\$84.042	\$318.379	\$241.887	\$155.407	\$55.486	\$99.921	\$360.290	\$832.586	\$112.402	\$13.142
1990	\$79.602	\$82.613	\$282.743	\$254.809	\$147.064	\$53.680	\$93.384	\$398.482	\$880.092	\$98.500	\$15.420
1991	\$85.914	\$75.689	\$312.634	\$246.600	\$148.830	\$58.855	\$89.975	\$421.288	\$867.839	\$105.423	\$22.750
1992	\$86.726	\$89.426	\$331.423	\$248.066	\$168.628	\$71.201	\$97.427	\$421.819	\$858.459	\$109.704	\$23.416
1993	\$87.682	\$100.634	\$346.148	\$278.242	\$167.653	\$72.675	\$94.978	\$430.299	\$904.708	\$113.764	\$22.476
1994	\$71.770	\$114.148	\$383.823	\$281.718	\$187.784	\$84.978	\$102.806	\$440.326	\$902.062	\$107.531	\$28.031
1995	\$98.027	\$103.045	\$390.814	\$317.381	\$194.941	\$88.310	\$106.631	\$440.751	\$900.379	\$114.565	\$21.465
1996	\$101.276	\$117.829	\$435.584	\$279.695	\$187.544	\$80.911	\$106.633	\$451.456	\$924.843	\$106.138	\$11.773
1997	\$109.833	\$116.832	\$482.493	\$320.581	\$220.149	\$93.757	\$126.392	\$532.233	\$951.788	\$113.127	\$27.746
1998	\$102.242	\$122.434	\$505.991	\$358.428	\$247.188	\$85.863	\$161.325	\$553.806	\$1,016.401	\$121.379	\$15.193
1999	\$82.184	\$150.889	\$516.944	\$388.711	\$276.140	\$114.496	\$161.644	\$597.022	\$1,000.220	\$122.866	\$32.383
2000	\$64.840	\$152.001	\$549.773	\$410.170	\$310.155	\$115.187	\$194.968	\$621.771	\$1,052.708	\$135.175	\$22.573
2001	\$76.220	\$145.568	\$563.814	\$429.467	\$304.195	\$111.737	\$192.457	\$653.249	\$1,070.208	\$115.492	\$20.681
2002	\$76.026	\$157.939	\$591.524	\$436.965	\$291.788	\$110.831	\$180.957	\$664.844	\$1,108.742	\$113.952	\$21.288
2003	\$71.067	\$161.941	\$612.186	\$477.274	\$308.913	\$120.081	\$188.832	\$689.257	\$1,159.071	\$113.907	\$21.931
2004	\$74.263	\$166.736	\$639.714	\$496.405	\$321.403	\$124.880	\$196.523	\$717.042	\$1,197.274	\$118.854	\$22.543
2005	\$77.362	\$172.755	\$670.172	\$517.389	\$338.334	\$130.352	\$207.983	\$750.005	\$1,235.660	\$124.676	\$23.177
2006	\$80.184	\$178.809	\$700.697	\$539.205	\$356.460	\$136.105	\$220.355	\$783.243	\$1,273.894	\$131.081	\$23.821
2007	\$83.039	\$184.669	\$731.133	\$561.798	\$374.594	\$141.964	\$232.630	\$816.580	\$1,312.532	\$138.035	\$24.473
2008	\$85.922	\$190.579	\$761.890	\$584.910	\$393.008	\$147.976	\$245.032	\$849.757	\$1,350.470	\$145.222	\$25.134

* Millions of 1996 Dollars

Historical and Projected Values for Real Gross Product by Major Industrial Classification for the Bryan-College Station MSA*

Date	Mining	Construc- tion	Trade	Finance, Insurance, & Real Estate	Total Mfg.	Nondurable Mfg.	Durable Mfg.	Services	Government	Transportation, Communications, & Utilities	Agriculture & Other
1980	81.6	-5.8	3.2	6.1	-1.9	-1.6	-2.2	4.6	4.1	19.5	11.6
1981	57.8	4.2	20.2	17.7	37.2	9.0	60.7	8.3	7.2	20.0	13.5
1982	-7.2	11.4	12.7	21.7	-5.3	-5.5	-5.2	8.6	5.4	3.5	-33.2
1983	-11.3	1.5	10.2	8.4	-4.3	4.4	-9.1	10.1	5.6	6.7	-13.0
1984	19.4	2.6	7.1	-4.5	8.0	4.6	10.2	3.4	7.3	-0.4	10.7
1985	2.7	-5.4	4.3	-1.9	-5.7	-1.2	-8.5	2.3	0.3	-6.2	-55.7
1986	-29.0	-15.1	0.9	-14.9	-5.4	-12.6	-0.6	-3.3	1.2	3.3	-91.4
1987	-26.2	-23.8	-7.8	-20.4	14.2	16.8	12.7	3.8	1.8	4.1	1521.6
1988	15.6	5.7	8.8	-11.4	16.2	5.9	22.4	1.4	5.4	7.1	-34.7
1989	-14.2	-3.0	2.5	30.8	-1.4	2.2	-3.3	7.5	4.8	-2.6	111.1
1990	14.3	-1.7	-11.2	5.3	-5.4	-3.3	-6.5	10.6	5.7	-12.4	17.3
1991	7.9	-8.4	10.6	-3.2	1.2	9.6	-3.7	5.7	-1.4	7.0	47.5
1992	0.9	18.1	6.0	0.6	13.3	21.0	8.3	0.1	-1.1	4.1	2.9
1993	1.1	12.5	4.4	12.2	-0.6	2.1	-2.5	2.0	5.4	3.7	-4.0
1994	-18.1	13.4	10.9	1.2	12.0	16.9	8.2	2.3	-0.3	-5.5	24.7
1995	36.6	-9.7	1.8	12.7	3.8	3.9	3.7	0.1	-0.2	6.5	-23.4
1996	3.3	14.3	11.5	-11.9	-3.8	-8.4	0.0	2.4	2.7	-7.4	-45.2
1997	8.4	-0.8	10.8	14.6	17.4	15.9	18.5	17.9	2.9	6.6	135.7
1998	-6.9	4.8	4.9	11.8	12.3	-8.4	27.6	4.1	6.8	7.3	-45.2
1999	-19.6	23.2	2.2	8.4	11.7	33.3	0.2	7.8	-1.6	1.2	113.1
2000	-21.1	0.7	6.4	5.5	12.3	0.6	20.6	4.1	5.2	10.0	-30.3
2001	17.6	-4.2	2.6	4.7	-1.9	-3.0	-1.3	5.1	1.7	-14.6	-8.4
2002	-0.3	8.5	4.9	1.7	-4.1	-0.8	-6.0	1.8	3.6	-1.3	2.9
2003	-6.5	2.5	3.5	9.2	5.9	8.3	4.4	3.7	4.5	0.0	3.0
2004	4.5	3.0	4.5	4.0	4.0	4.0	4.1	4.0	3.3	4.3	2.8
2005	4.2	3.6	4.8	4.2	5.3	4.4	5.8	4.6	3.2	4.9	2.8
2006	3.6	3.5	4.6	4.2	5.4	4.4	5.9	4.4	3.1	5.1	2.8
2007	3.6	3.3	4.3	4.2	5.1	4.3	5.6	4.3	3.0	5.3	2.7
2008	3.5	3.2	4.2	4.1	4.9	4.2	5.3	4.1	2.9	5.2	2.7

* Percent Change

Historical and Projected Values for Wage and Salary Employment by Major Industrial Classification for the Bryan-College Station MSA*

Date	Mining	Construc- tion	Trade	Finance, Insurance, & Real Estate	Total Mfg.	Nondurable Mfg.	Durable Mfg.	Services	Government	Transportation, Communications, & Utilities	Agriculture & Other
1980	0.7	2.5	7.7	1.4	2.8	1.1	1.7	6.2	16.8	1.7	0.5
1981	1.6	2.7	8.4	1.5	3.6	1.1	2.5	6.8	17.1	1.9	0.5
1982	1.6	3.2	9.9	1.7	3.5	1.0	2.4	7.6	17.7	1.9	0.5
1983	1.4	3.2	10.3	1.9	3.2	1.0	2.2	8.1	18.4	1.7	0.6
1984	1.6	3.2	10.6	2.0	3.3	1.1	2.3	8.6	19.2	1.7	0.6
1985	1.2	2.9	11.0	2.1	3.1	1.0	2.1	9.0	19.4	1.5	0.6
1986	0.8	2.5	10.7	2.0	3.2	0.9	2.3	8.9	19.9	1.5	0.6
1987	0.6	1.9	10.5	1.8	3.3	1.0	2.3	9.2	20.5	1.5	0.7
1988	0.6	2.1	11.4	1.8	3.5	1.0	2.4	9.2	21.6	1.4	0.7
1989	0.5	1.9	12.1	1.8	3.4	1.1	2.3	10.0	22.8	1.4	0.6
1990	0.6	2.0	11.6	1.9	3.4	1.0	2.4	10.8	23.6	1.4	0.6
1991	0.7	1.9	12.5	1.9	3.6	1.2	2.4	11.8	24.1	1.4	0.7
1992	0.7	2.0	12.8	2.0	3.9	1.4	2.5	12.0	24.6	1.4	0.7
1993	0.7	2.1	13.4	2.2	3.8	1.5	2.3	12.8	26.5	1.5	0.7
1994	0.6	2.5	14.1	2.4	4.0	1.6	2.4	13.2	27.7	1.4	0.7
1995	0.7	2.4	14.5	2.4	3.9	1.5	2.3	13.7	27.9	1.3	0.7
1996	0.7	2.8	15.0	2.3	3.6	1.4	2.3	14.2	27.9	1.3	0.8
1997	0.9	3.1	15.3	2.4	4.0	1.6	2.4	15.7	28.7	1.5	0.8
1998	0.9	3.2	15.8	2.7	4.6	1.8	2.9	16.6	30.0	1.6	0.8
1999	0.8	3.7	15.8	2.7	5.2	2.3	2.9	17.2	28.3	1.6	0.8
2000	0.7	3.7	16.1	2.8	5.9	2.7	3.2	18.2	28.7	1.7	0.8
2001	0.8	3.8	16.0	3.0	5.7	2.7	3.0	18.9	29.2	1.5	0.7
2002	0.8	4.0	16.4	3.0	5.4	2.6	2.8	18.8	29.9	1.4	0.8
2003	0.7	4.0	16.5	3.2	5.7	2.7	2.9	19.2	30.8	1.3	0.8
2004	0.7	4.1	16.9	3.2	5.7	2.8	3.0	19.6	31.3	1.3	0.8
2005	0.7	4.2	17.3	3.3	5.8	2.8	3.0	20.2	31.8	1.4	0.8
2006	0.7	4.3	17.6	3.3	5.9	2.8	3.1	20.8	32.3	1.4	0.8
2007	0.8	4.4	18.0	3.4	6.0	2.9	3.1	21.4	32.7	1.4	0.8
2008	0.8	4.4	18.4	3.5	6.1	2.9	3.2	21.9	33.2	1.4	0.8

* Thousands of Persons

Historical and Projected Values for Wage and Salary Employment by Major Industrial Classification for the Bryan-College Station MSA*

Date	Mining	Construction	Trade	Finance, Insurance, & Real Estate	Total Mfg.	Nondurable Mfg.	Durable Mfg.	Services	Government	Transportation, Communications, & Utilities	Agriculture & Other
1980	102.8	7.1	8.7	8.2	-1.2	3.9	-4.2	7.1	5.1	20.3	-1.3
1981	138.8	8.3	9.8	6.9	27.7	-1.6	47.0	9.9	1.6	12.5	18.8
1982	-0.7	15.6	16.8	15.9	-4.4	-8.6	-2.6	10.8	3.7	1.9	-2.4
1983	-8.8	0.7	5.0	12.5	-7.1	1.5	-10.7	6.6	4.0	-10.9	14.5
1984	12.8	-1.2	2.3	4.9	3.7	2.3	4.3	6.7	4.2	0.2	6.0
1985	-22.5	-9.0	3.9	3.2	-6.1	-0.6	-8.6	3.9	1.0	-9.6	-3.0
1986	-36.0	-13.5	-2.6	-6.0	3.4	-12.2	11.2	-0.4	2.6	-3.2	0.3
1987	-21.9	-23.0	-2.2	-6.2	1.4	5.9	-0.4	2.4	3.2	0.0	11.2
1988	-5.0	7.5	9.1	-3.1	6.5	7.6	6.0	0.0	5.4	-4.8	-4.5
1989	-9.1	-8.5	5.9	1.3	-1.8	4.0	-4.3	9.5	5.3	-3.7	-9.6
1990	12.3	6.9	-4.2	4.4	0.2	-3.7	2.0	8.2	3.5	1.1	7.6
1991	12.6	-3.1	7.5	0.3	5.3	18.7	-0.5	8.4	1.9	1.2	8.9
1992	6.6	2.4	2.2	4.0	7.5	15.4	3.4	2.2	2.2	3.8	-1.2
1993	-3.7	6.0	5.0	10.0	-3.1	4.5	-7.6	6.4	7.9	3.5	4.7
1994	-12.3	20.3	5.3	13.0	5.6	8.1	4.0	3.4	4.5	-6.2	0.3
1995	18.1	-6.0	2.9	0.0	-3.1	-4.6	-2.1	3.8	0.7	-3.9	-0.7
1996	1.9	17.7	2.9	-6.5	-5.7	-12.4	-1.3	3.8	-0.2	-4.5	8.2
1997	16.8	10.3	2.2	3.9	10.6	17.2	6.8	10.3	2.9	13.4	0.9
1998	4.5	3.9	3.2	13.4	15.2	12.1	17.2	5.8	4.5	11.3	2.8
1999	-11.9	15.1	0.3	1.6	13.1	31.7	1.5	3.6	-5.7	0.1	-3.5
2000	-9.7	0.1	1.9	1.3	12.1	14.3	10.3	5.9	1.4	6.2	-0.8
2001	13.1	1.4	-0.6	6.9	-2.4	0.1	-4.5	3.4	1.9	-15.1	-2.7
2002	-1.1	5.8	2.5	0.1	-5.2	-3.6	-6.6	-0.2	2.4	-5.8	1.7
2003	-9.5	1.1	0.8	7.1	4.2	5.7	2.9	1.9	2.9	-4.5	1.2
2004	1.0	1.7	2.0	1.7	1.0	1.1	0.9	2.5	1.6	1.4	1.2
2005	1.0	2.3	2.3	1.9	1.6	1.5	1.8	3.0	1.6	1.8	1.1
2006	0.9	2.2	2.2	1.8	1.7	1.5	1.9	2.8	1.5	2.1	1.1
2007	0.8	2.0	2.0	1.8	1.6	1.4	1.7	2.6	1.5	2.2	1.1
2008	0.8	1.9	2.0	1.8	1.4	1.4	1.4	2.5	1.4	2.2	1.2

* Percent Change